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Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number LEONARD L. GUMPORT (Bar No. 86935) ALEKSANDRA ZIMONJIC (Bar No. 210252) GUMPORT, REITMAN & MONTGOMERY 550 South Hope Street, Suite 825 Los Angeles, CA 90071-2627	FOR COURT USE ONLY <b>FILED</b>  04 FEB -9 AM 11:10  CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: Substantively Consolidated Bankruptcy Estates of MIDLAND EURO EXCHANGE, INC., MIDLAND EURO, INC., MIDLAND GROUP, INC., MOSHE LEICHNER, ZVI LEICHNER,  Debtor(s).	CASE NO.: BY: _____ DEPUTY SV 03-13981-AG

**NOTICE OF SALE OF ESTATE PROPERTY**

<b>Sale Date:</b> March 3, 2004	<b>Time:</b> 1:30 p.m.
<b>Location:</b> Courtroom 302, 21041 Burbank Boulevard, Woodland Hills, CA 91307	

Type of Sale: ☒ Public ☐ Private Last date to file objections: February 18, 2004

Description of Property to be Sold: \_\_\_\_\_

Real property commonly known as 19436 Kinzie Avenue in Northridge, California.

Terms and Conditions of Sale: Sale is on an "AS-IS" basis, free and clear of any liens,  
claims and interests, subject to overbid

Proposed Sale Price: \$1,390,000.00

Overbid Procedure (If Any): Each overbidder has to pre-qualify by submitting, by March 1, 2004 (i) a deposit of \$41,700; and (b) evidence of financial ability to complete the sale. Initial overbid must be at least \$1,410,000. All subsequent overbids must be made in \$10,000 minimum increments.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: March 3, 2004  
1:30 p.m.

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):  
Aleksandra Zimonjic, Esq.  
Gumport, Reitman & Montgomery  
550 South Hope Street, Suite 825  
Los Angeles, CA 90071  
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Date: February 6, 2004